

CALIFORNIA HEALTH FACILITIES FINANCING AUTHORITY

915 CAPITOL MALL, SUITE 590
SACRAMENTO, CA 95814
TELEPHONE: (916) 653-2799
FAX: (916) 654-5362



REVISED AGENDA

**CALIFORNIA HEALTH FACILITIES
FINANCING AUTHORITY (CHFFA)
5th Floor Conference Room
915 Capitol Mall, Room 587
Sacramento, California 95814**

Alternate Location for CHFFA Teleconference Participation

**Sablan Medical Clinic
927 "O" Street
Firebaugh, CA 93622**

**Thursday, January 26, 2012 – 2:00 P.M.
(or upon adjournment of the
California Educational Facilities Authority meeting)**

MEMBERS:

Bill Lockyer, Chairman
State Treasurer

John Chiang
State Controller

Ana J. Matosantos, Director
Department of Finance

Jack Buckhorn
Judith N. Frank
Ronald Joseph
Samuel Qiu
Ann Madden Rice
Oscar Sablan, M.D.

EXECUTIVE DIRECTOR:
Barbara J. Liebert

OPEN SESSION

1. Call to Order and Roll Call
2. Approval of the Minutes from the December 1, 2011 Meeting (Action Item)
3. Executive Director's Report (Information Item)
 - Delegation of Powers Monthly Update
 - Adult Day Health Care Centers Update
 - Update on AB 272 Authorizing New Grant Program
 - BSA Audit of CHFFA

Presented by

Barbara Liebert

Business Items:

There will be a public comment period prior to Authority action on each item.

4. Resolution No. 375
Lucile Salter Packard Children's Hospital at Stanford, Palo Alto, CA

Jim Rennie
Carolyn Aboubechara

Resolution of the California Health Facilities Financing Authority
Relating to the Issuance of Revenue Bonds for Lucile Salter
Packard Children's Hospital at Stanford

Request for Bond Issuance in an Amount Not to Exceed
\$200,000,000 (Action Item)

Revised Agenda
California Health Facilities Financing Authority
Thursday, January 26, 2012
Page 2

5. Resolution No. 2012-01
Clinicas de Salud del Pueblo, Inc., Brawley, CA

Resolution of the California Health Facilities Financing Authority Relating to \$6,250,000 California Health Facilities Financing Authority Insured Revenue Bonds (Clinicas de Salud del Pueblo, Inc. and Valley Health Team, Inc.) 2008 Series A authorizing the modification of the redemption provisions in the related Indenture (Action Item)

Paul Dulai
6. Resolution No. HII-267
Transitions – Mental Health Association, San Luis Obispo, CA

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in the Amount Not to Exceed \$518,000 (Action Item)

Carolyn Aboubechara
7. Resolution No. HII-268
Operation Samahan, Inc., National City, CA

Resolution Approving Execution and Delivery of HELP II Loan Program Agreements with Certain Participating Health Institutions

Request Approval of a HELP II Loan in the Amount Not to Exceed \$350,000 (Action Item)

Yassar Dahbour
8. Tax Exempt Bond Program and initial fees (Information Item) Barbara Liebert
9. ~~HELP II Loan Program and maximum loan amount (Information Item)~~ Jim Rennie

CLOSED SESSION

10. Litigation (Government Code Section 11126(e)(1)) Barbara Liebert

Consult with legal counsel regarding pending litigation (*California Health Facilities Financing Authority vs. Health for All, Inc., et al*; Case No.: 34-2010-00092737, County of Sacramento) as authorized by Government Code Section 11126(e)(2)(A)
11. Other Business
12. Public Comment
13. Adjournment

Revised Agenda
California Health Facilities Financing Authority
Thursday, January 26, 2012
Page 3

NOTE: Items designated as for information are appropriate for action by the Authority if the Authority chooses to take action. Items may be taken out of order.

The amount of each resolution is an estimate and the actual amount of the resolution as of the date of the meeting may decrease from the posted amount, or may be increased by no more than 10% over the posted amount.

NOTICE

The next CHFFA meeting is scheduled for **February 23, 2012**. To be included on the agenda, please submit applications, fees and other documents no later than February 1, 2012. For **HELP II loans**, please submit your application, fees and other documents no later than January 20, 2012. The following dates have tentatively been reserved for future 2012 Authority Meetings:

March 29, 2012	April 26, 2012	May, 31, 2012
June 28, 2012	July 26, 2012	August 30, 2012
September 27, 2012	October 25, 2012	December 6, 2012

For additional information regarding this notice, please contact Martha Maldonado, Operations Manager, at (916) 653-2799. The agenda is also available on our web site at <http://www.treasurer.ca.gov/chffa>.

The California Health Facilities Financing Authority complies with the Americans with Disabilities Act (ADA) by ensuring that the facilities are accessible to persons with disabilities, and providing this notice and information given to the members of the California Health Facilities Financing Authority in appropriate alternative formats when requested. If you need further assistance, including disability-related modifications or accommodations, you may contact Theresa Montiel, Executive Assistant, no later than five calendar days before the meeting at (916) 653-2799 and TDD (916) 654-9922.

CHFFA Mission Statement

Help eligible and creditworthy non-profit and public health facilities reduce their cost of capital, and promote important California health access, healthcare improvement and cost containment objectives by providing cost-effective tax-exempt bond, low-cost loan, and direct grant programs.